Configure Stripe Subscriptions

1. Obtain Stripe API Keys

- 1. Please visit the Stripe API Keys wiki page for details on obtaining your Stripe API keys:
 - http://wiki.imagatec.com.au/doku.php?id=customer_portal:integration:stripe:stripea pikeys
- 2. Additional information about Stripe API keys is available from Stripe:
 - 1. https://stripe.com/docs/keys

2. Configure the Stripe integration

- 1. Log into appropriate Cloud Warehouse
- 2. Select relevant site from "Sites" drop-down
- 3. Select "Integrations" in the left side-bar
- 4. In the "Integration Partners" panel, select "Stripe" under the "Payments" section
- 5. In the "Stripe Integration" panel, select "Configuration" under the "Account" section
- 6. Set as follows:
 - 1. Mode: Live

2. Method:

- 1. Self Managed (for stores with their own account, using their own Stripe API Keys)
- Transfer Connect (for a Franchise managed account with sub accounts for each store using HO's Stripe API Keys and payments sent to HO and distributed to each store's sub account)
- 3. Direct Connect (for a Franchise managed account with sub accounts for each store using HO's Stripe API Keys and payments sent directly to each store's sub account)
- 4. Imagatec Connect (for stores that sign up via Imagatec's integration with payments sent directly to their account)
- 3. **Publishable Key**: Paste the Live Publishable Key (ie. pk live ...)
- 4. **Secret Key**: Paste the Live Secret Key (ie. sk live ...)
- 5. Account ID: Paste the Stripe Account ID (not required for "Self Managed")
- 7. Click the save icon (top right)
- 8. If saved correctly, a pop-up will say that the configuration has been successfully updated and saved.
- 9. You are now ready to start copying your products from POS to Stripe

NOTE: Click the Home icon in the top right at any time to return to the Stripe Integration page (Make sure to save changes before exiting)

1. Product Configuration

- 1. In the "Stripe Integration" panel, select "Stripe Linked Products and Prices" under the "Subscriptions" section
- 2. You will notice that the page is empty, so let's add our first product
- 3. click add:

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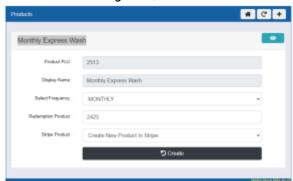
4. Select one of your subscription products



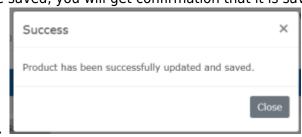
- 5. Configure the product accordingly
 - 1. Select the frequency
 - 2. The redemption product
 - 3. Select if you want to create a new product in stripe or link it to an existing product



- 6. For this example, we are creating a new product
 - 1. Once configured, Press Create



8. Once saved, you will get confirmation that it is saved

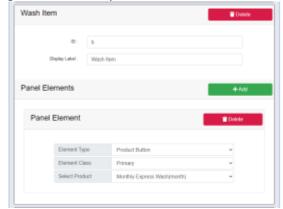


2. Configuring the form

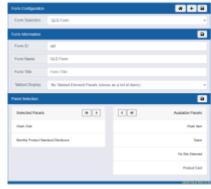
4.

1. In the "Stripe Integration" panel, select "Panels" under the "Subscription Form" section

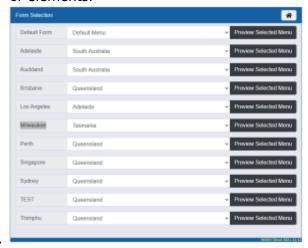
- 2. Each form consists of panels of elements.
- 3. The panels must be first configured with the elements that you want to display with headings, divider and product elements



- 1.
- 4. Once the panels you want are configured, you are now ready to configure your form
 - 1. To create a new form, press the add button
 - 2. This will generate a new form id (please do not change)
 - 3. Enter the forms name
 - 1. This enables yourself and others to easily identify the menu (ie. QLD Form)
 - 4. Setting the title of the form will change the forms title
 - 5. Select either a Tabbed display or Non Tabbed display
 - 1. If you choose a non-tabbed display, the panels will scroll down the page
 - 6. Select the panels that you want the form to display
 - 7. Select Save



- 3. You can now select the form that you want stores to use, in the case of multiple stores, this enables you to select the form that you want to show the customer for any selected site.
 - 1. Once you have selected the form for the site, you can preview how it looks.
 - 2. The default form is shown if no site is selected, enabling you to display your own message or elements.



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